

SOUTH CAROLINA BUDGET & CONTROL BOARD
EMPLOYEE INSURANCE PROGRAM
MoneyPlu\$ FLEXIBLE SPENDING ACCOUNT

PLAN YEAR: _____

Change In Status (CIS) Form

Social Security Number	Name (Please Print) Last	First	MI
Home/Mailing Address	Street	City	State Zip

TYPE OF CHANGE REQUESTED

Change Existing Account	Start Account	Terminate Account
<input type="checkbox"/> Medical Spending Account <input type="checkbox"/> Dependent Care Account	<input type="checkbox"/> Medical Spending Account <input type="checkbox"/> Dependent Care Account	<input type="checkbox"/> Medical Spending Account <input type="checkbox"/> Dependent Care Account

QUALIFIED CHANGE EVENTS (CHECK AND DATE ALL THAT APPLY)

<i>CIS Effective date of Event</i> <table border="0"> <tr> <td>Event Date</td> <td>Event</td> </tr> <tr> <td>_____</td> <td>Marriage</td> </tr> <tr> <td>_____</td> <td>Birth</td> </tr> <tr> <td>_____</td> <td>Adoption</td> </tr> <tr> <td>_____</td> <td>Placement of Custody</td> </tr> <tr> <td>_____</td> <td>Spouse Ends Employment</td> </tr> <tr> <td>_____</td> <td>Spouse Begins Unpaid Leave</td> </tr> </table>	Event Date	Event	_____	Marriage	_____	Birth	_____	Adoption	_____	Placement of Custody	_____	Spouse Ends Employment	_____	Spouse Begins Unpaid Leave	<i>CIS Effective first of the month following Event</i> <table border="0"> <tr> <td>Event Date</td> <td>Event</td> </tr> <tr> <td>_____</td> <td>Dependent not Eligible (marriage, age, loss of dependent status)</td> </tr> <tr> <td>_____</td> <td>Spouse Begins Employment</td> </tr> <tr> <td>_____</td> <td>Spouse Ends Unpaid Leave</td> </tr> <tr> <td>_____</td> <td>Divorce</td> </tr> <tr> <td>_____</td> <td>Legal Separation</td> </tr> <tr> <td>_____</td> <td>Change in Day Care Provider</td> </tr> <tr> <td>_____</td> <td>Employee Begins Unpaid Leave</td> </tr> <tr> <td>_____</td> <td>Employee Ends Unpaid Leave</td> </tr> <tr> <td>_____</td> <td>Change from full- to part-time (self, spouse, dependent)</td> </tr> <tr> <td>_____</td> <td>Change from part- to full-time (self, Spouse, dependent)</td> </tr> </table>	Event Date	Event	_____	Dependent not Eligible (marriage, age, loss of dependent status)	_____	Spouse Begins Employment	_____	Spouse Ends Unpaid Leave	_____	Divorce	_____	Legal Separation	_____	Change in Day Care Provider	_____	Employee Begins Unpaid Leave	_____	Employee Ends Unpaid Leave	_____	Change from full- to part-time (self, spouse, dependent)	_____	Change from part- to full-time (self, Spouse, dependent)
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PAYROLL CALCULATION SUMMARY

To be completed by Benefits Administrator	MEDICAL SPENDING ACCOUNT	DEPENDENT CARE ACCOUNT
A. Current Total Annual Contribution		
B. New Total Annual Contribution		
C. Amount Contributed Thus Far		
D. Amount Needed to Meet New Annual Goal [B minus C]		
E. Number of Paychecks Remaining		
F. New Per-Pay-Deduction Amount [D divided by E]		
Benefit Effective Date (refer to qualified change event above)		
Payroll Effective Date		

I certify that on the date(s) indicated, I incurred the Change in Status(s) checked above and therefore wish to change my plan elections as indicated. I understand that the change requested must be consistent with the Change in Status event and can only apply to the remaining portion of my period of coverage. I understand that the amount of salary deduction will include the items specified above and will continue in effect, unless I terminate employment or file an approved Change in Status with the Benefits Administrator within 31 days of the event. I understand and agree that my employer and Fringe Benefits Management Company, the contract administrator, will not incur any liability resulting from either my participation in any FSA or my failure to sign or accurately complete this enrollment form.

Employee Signature	Date
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FOR OFFICE USE ONLY

Signature below affirms that the item(s) checked comply with IRS and Flexible Spending Account plan guidelines. This employee meets all eligibility requirements, and is eligible to participate in the Money Plu\$ Program. Return processed CIS form via ☐ FAX ☐MAIL (check one).

Payroll Center/Agency	Mailing Address	City, State, Zip	Fax Number
Benefits Administrator Approval Signature		Date	Phone Number

*Please return within 24 hours of completion. The payroll change should not be made until you receive fax confirmation that the change has been made in Fringe Benefits Management Company's system. Return completed form via fax to 1-850-514-5805 or mail to FBMC, P.O. Box 1878, Tallahassee, FL 32303. If you have any questions you may contact our Customer Service Department, at 1-800-342-8017, for assistance. Please allow up to 10 business days for processing.

Date FBMC Received Approved CIS Form from BA _____ Date FBMC Data Entered CIS Form _____ Date FBMC Sent Processed Form to BA _____